



GIFT OF PUBLICLY TRADED SECURITIES TO Strathcona-Tweedsmuir School Foundation

| | |
|------------|--------|
| Name(s): | Date: |
| Address: | |
| Telephone: | Email: |

It is my intention to make a gift of publicly listed securities to Strathcona-Tweedsmuir School Foundation.

| Description of Securities |
|------------------------------|
| Number of Units/Shares: |
| Name of Security: |
| Approximate Value: |
| Name of Donor's Broker: |
| Address of Donor's Broker: |
| Donor's Brokerage Account #: |

All fees charged by the donor's broker are for the account of the donor and all fees from the sale of the securities are for the account of Strathcona-Tweedsmuir School Foundation.

I understand that to initiate my gift, I must first send this form to David Crain at craind@sts.ab.ca or fax to (403) 938-8319 to determine whether the gift can be accepted. My broker will then send the completed transfer form to his/her back office to initiate the gift of securities.

| Details of Strathcona-Tweedsmuir School Foundation Broker Account | |
|---|---------------------|
| Name of Broker: Richardson GMP Limited, Attn: Neil Bosch | |
| Address: Suite 4700 -525 8 Ave SW Calgary AB T2P 1G1 | |
| Phone: (403) 695-1611 | Fax: (403) 543-3824 |
| IA Code: 7C11525 | |
| Strathcona-Tweedsmuir School Foundation Account #: 400-A080-A | |

These securities have been donated to Strathcona-Tweedsmuir School Foundation without restriction and can be sold by Strathcona-Tweedsmuir School Foundation at any time considered appropriate. I understand that I will receive a charitable tax receipt from Strathcona-Tweedsmuir School Foundation. The receipt value will be determined by the volume weighted average trading price of the securities on the day they are received by Strathcona-Tweedsmuir School Foundation

Donor Signature: _____

Strathcona-Tweedsmuir School Foundation Authorization: _____